

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 17, 2004

REGISTRATION NO.: 24576

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$37,800,000.00

DATE OF ISSUE: May 1, 2004

COUNTY: of Clay

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$31,500,000 principal amount to be used for the purpose of acquiring land for school purposes, building new school buildings and facilities, building additions to and repairing, renovating and improving existing school facilities and furnishing and equipping the same
II. \$6,300,000 principal amount to be used for the purpose of payment, redemption and retirement of, and thereby refund \$6,300,000 principal amount of the Series 1997 Bonds stated to mature in the years 2008 through 2010, inclusive

Rate of Interest	Amount	Maturity
3.000%	\$ 805,000.00	03/01/2008
3.000%	1,010,000.00	03/01/2009
3.250%	1,350,000.00	03/01/2010
3.500%	450,000.00	03/01/2010
3.500%	425,000.00	03/01/2011
5.000%	700,000.00	03/01/2011
3.700%	425,000.00	03/01/2012
4.000%	1,500,000.00	03/01/2012
4.000%	1,560,000.00	03/01/2013
5.000%	200,000.00	03/01/2013
4.000%	2,220,000.00	03/01/2014
5.000%	1,525,000.00	03/01/2015
5.000%	1,830,000.00	03/01/2016
5.250%	2,000,000.00	03/01/2017
5.250%	2,300,000.00	03/01/2018
5.250%	2,600,000.00	03/01/2019
5.250%	2,800,000.00	03/01/2020
5.250%	3,000,000.00	03/01/2021
5.250%	3,200,000.00	03/01/2022
5.250%	3,900,000.00	03/01/2023
5.250%	4,000,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$38,977,554.45

INTEREST RATE: 4.6634%

ASSESSED VALUATION: I. \$561,346,908 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$81,653,308 II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 24 and 31, 2004; second newspaper March 26 and April 2, 2004 II. Not applicable

DATE OF ELECTION: I. April 6, 2004; II. Not applicable

ELECTION RESULTS: I. Yes...5,175 No...1,018 II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable